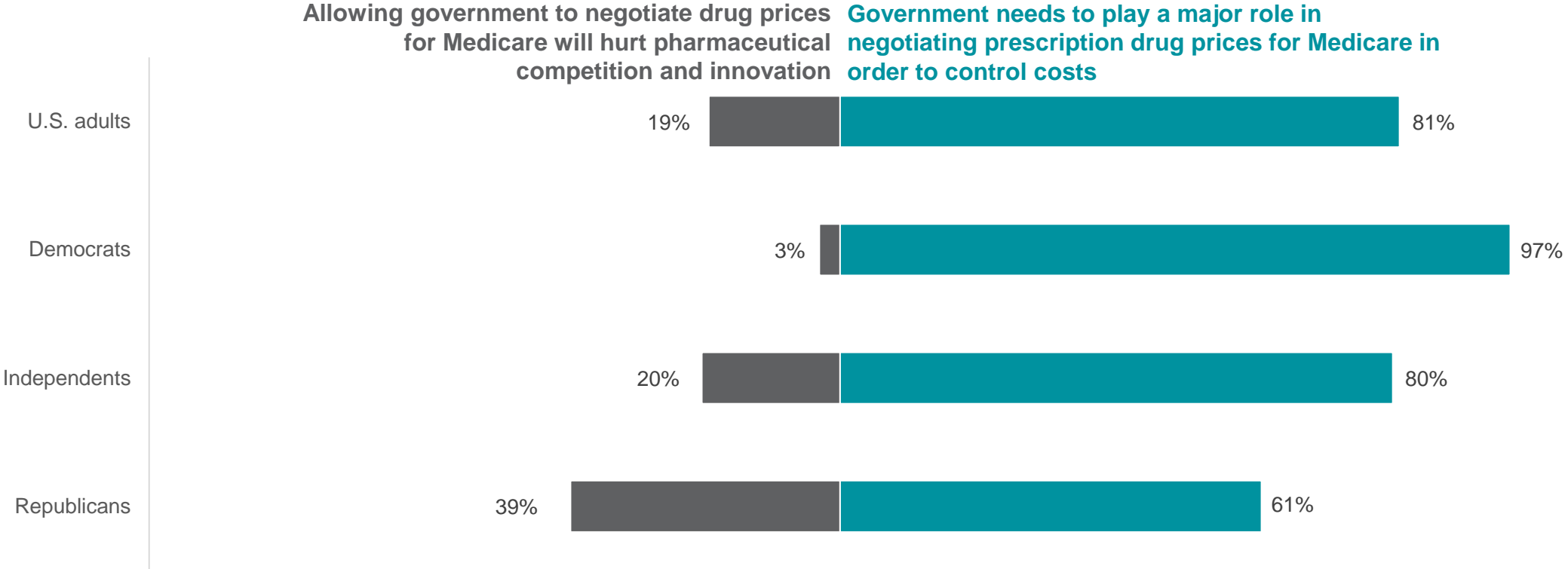


Few Americans Believe Negotiating Drug Prices Will Hurt Pharmaceutical Innovation and Competition; Most Want Government to Play Major Role in Controlling Costs

Which of the following options comes closest to your own view?

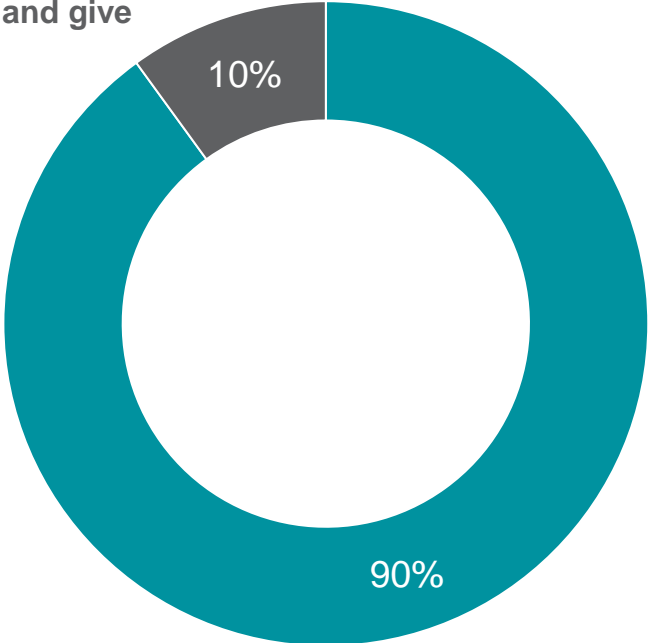


Source: West Health-Gallup U.S. Healthcare Study conducted by web from Apr. 15-21, 2021, with 3,719 U.S. adults, aged 18+.

Large Majority of Americans Believe Drug Pricing Needs Major Reform

Which of the following statements about prescription drug pricing comes closest to your own view?

Drug pricing is fair considering the amount it costs the companies to develop and give access to drugs they produce



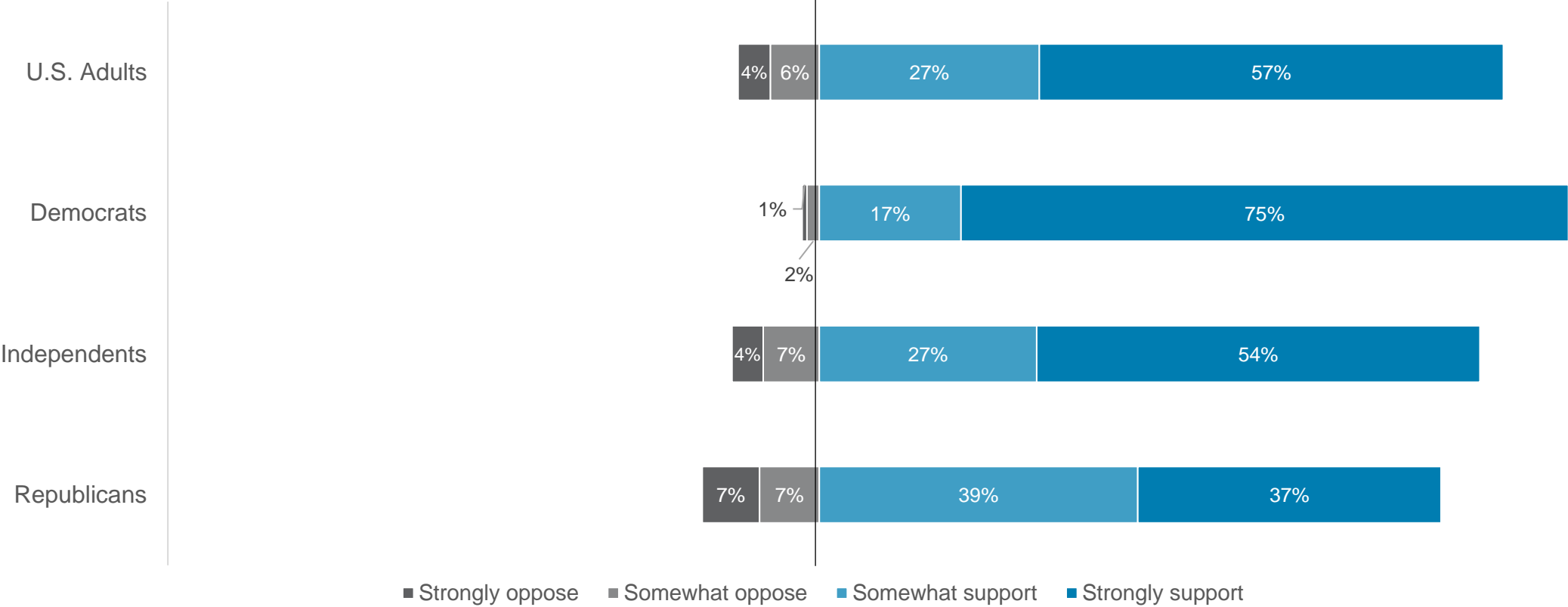
Drug pricing needs to undergo major reform in order to control costs

Source: West Health-Gallup U.S. Healthcare Study conducted by web from Apr. 15-21, 2021, with 3,719 U.S. adults, aged 18+.

Strong Support Across Party Lines for Medicare Negotiating Drug Prices for Medicare Recipients

To what extent do you favor or oppose the following?

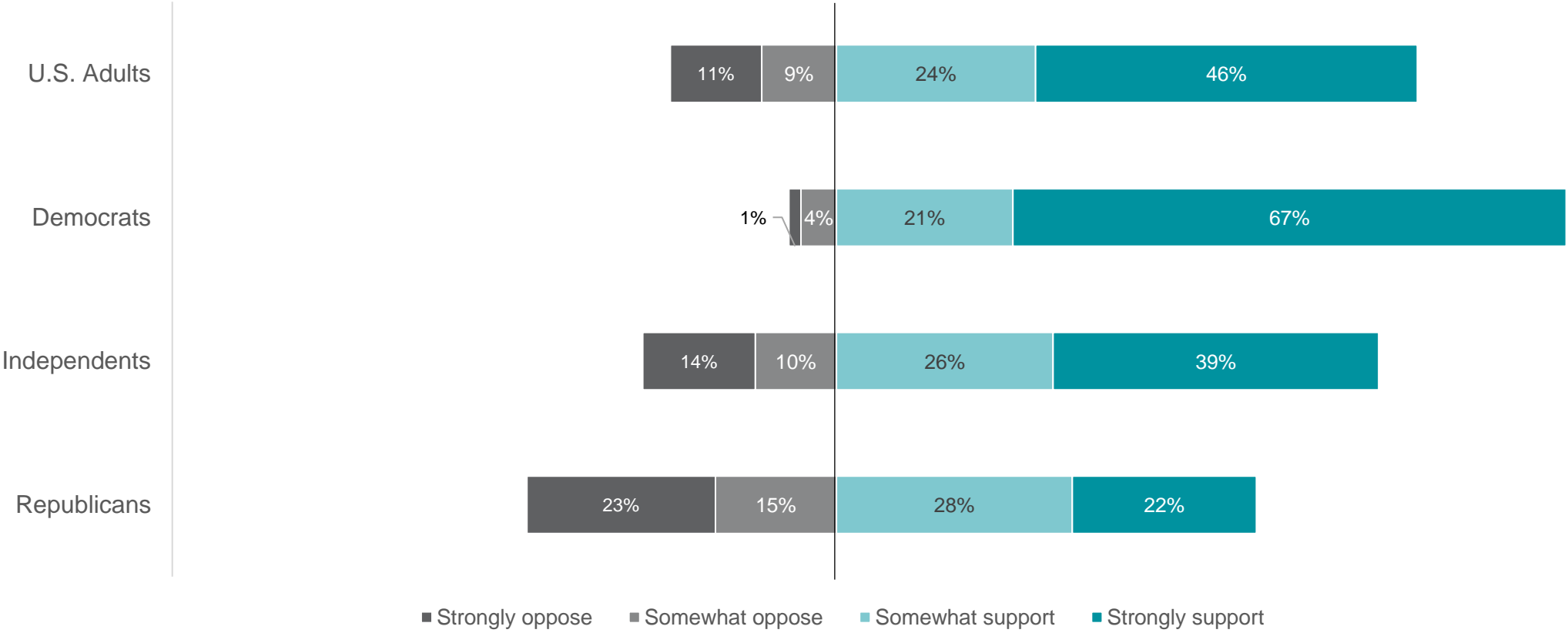
Allowing Medicare to negotiate drug prices for those who are insured by Medicare



Source: West Health-Gallup U.S. Healthcare Study conducted by web from Apr. 15-21, 2021, with 3,719 U.S. adults, aged 18+.

Most Americans Support Medicare Negotiating Drug Prices for All Americans

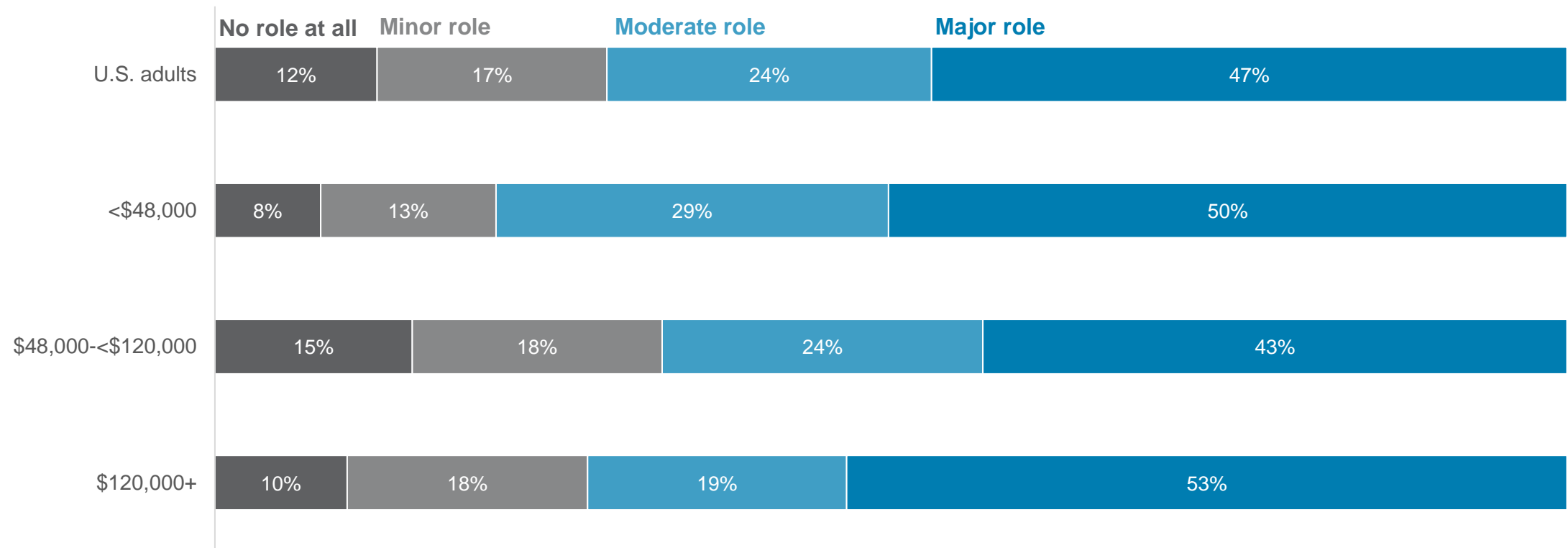
To what extent do you favor or oppose the following?
Allowing Medicare to negotiate drug prices for all Americans regardless of their insurance status



Source: West Health-Gallup U.S. Healthcare Study conducted by web from Apr. 15-21, 2021, with 3,719 U.S. adults, aged 18+.

Most Americans Support Government Role in Ensuring Healthcare Coverage for Americans

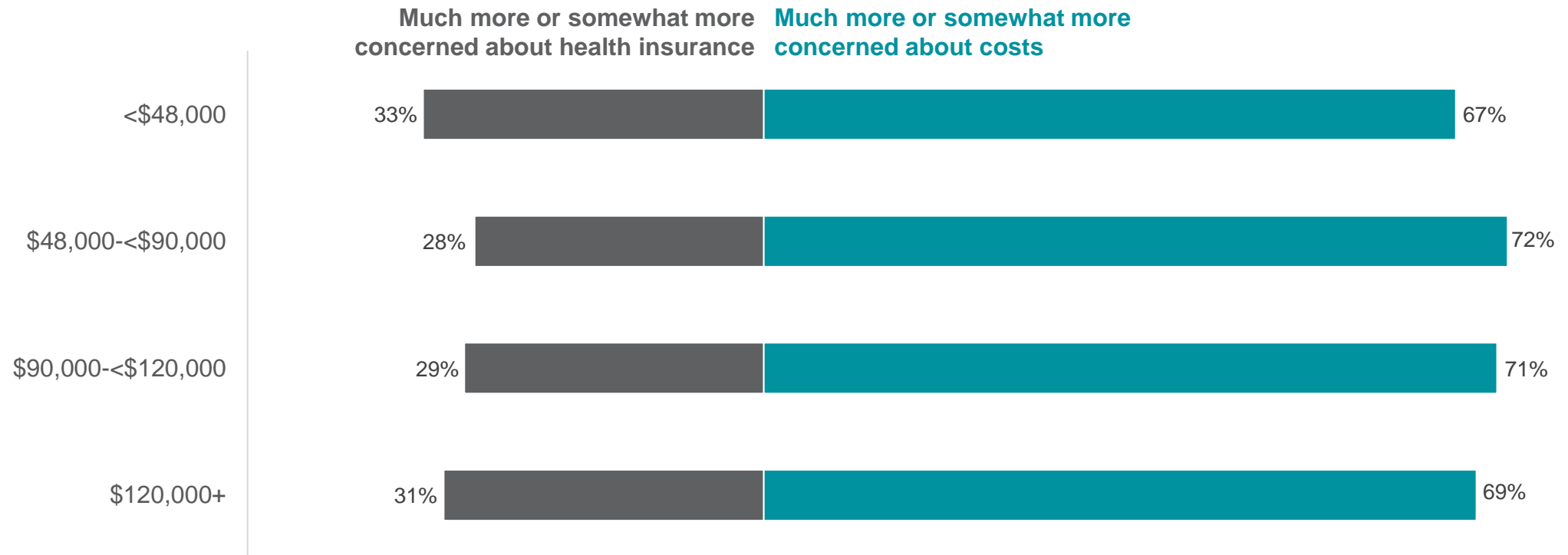
How big a role should the government play in society in making sure that all Americans have access to healthcare coverage? *(by household income)*



Source: West Health-Gallup U.S. Healthcare Study conducted by web from Apr. 15-21, 2021, with 3,719 U.S. adults, aged 18+.

Across Income Groups, Affording Healthcare Costs Outweighs Concerns About Maintaining Health Insurance Coverage

Thinking of your own household, are you more concerned about being able to afford the costs of healthcare or being able to have and maintain health insurance coverage? *(by household income)*



Source: West Health-Gallup U.S. Healthcare Study conducted by web from Apr. 15-21, 2021, with 3,719 U.S. adults, aged 18+.

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